

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

13-February-2025

| Index | 13-02-2025 | 06-02-2025 | Point Change | %Change |
|-------|------------|------------|--------------|---------|
| DSEX | 5201.48 | 5179.18 | 22.30 | 0.43% |
| DSES | 1155.73 | 1147.80 | 7.93 | 0.69% |
| DSE30 | 1919.11 | 1912.90 | 6.21 | 0.32% |

| Index | 13-02-2025 | 06-02-2025 | Point Change | % Change |
|-------|------------|------------|--------------|----------|
| CS50 | 1107.03 | 1105.54 | 1.49 | 0.13% |
| CS30 | 11965.76 | 11933.38 | 32.38 | 0.27% |
| CSI | 942.98 | 940.85 | 2.13 | 0.23% |

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

| Total Trade | Total Volume | Total Value in Taka (mn) | Total Market Cap. in Taka (mn) |
|-------------|--------------|--------------------------|--------------------------------|
| 132365 | 175760780 | 4018 | 6897399 |

| Issues Advanced | Issues declined | Issues Unchanged |
|-----------------|-----------------|------------------|
| 156 | 173 | 71 |

| DSMEX Index | Value | Point Change | % Change |
|-------------|---------|--------------|----------|
| 13-02-2025 | 1037.03 | -4.61 | -0.44% |

| Issues Advanced | Issues declined | Issues Unchanged |
|-----------------|-----------------|------------------|
| 7 | 11 | 1 |

Sector Data

| Sector | Total Closing Price | Current EPS | P/E | Market Cap (Crore) |
|-----------------|---------------------|-------------|--------|--------------------|
| Bank | 567.1 | 88.5 | 5.82 | 65,304.09 |
| Cement | 405.3 | 30.54 | 14.9 | 9,863.24 |
| Ceramics Sector | 95.8 | 0.64 | 128.55 | 1,758.06 |
| Corporate Bond | 0 | 0 | 0 | 2,117.74 |
| Debenture | 0 | 0 | 0 | 9.84 |

| | | | | |
|------------------------|-----------|--------|-------|-----------|
| Engineering | 1,570.80 | 63.19 | 30.17 | 26,040.67 |
| Financial Institutions | 140.8 | 11.92 | 20.17 | 9,271.89 |
| Food & Allied | 6,610.30 | 129.17 | 28.59 | 30,073.01 |
| Fuel & Power | 3,405.90 | 796.74 | 6.27 | 28,833.46 |
| Insurance | 1,538.60 | 110.13 | 14.16 | 11,311.16 |
| IT Sector | 267.2 | 11.34 | 24.63 | 2,010.76 |
| Jute | 193.4 | 6.86 | 28.19 | 209.8 |
| Miscellaneous | 3,744.90 | 107.19 | 25.35 | 23,334.25 |
| Mutual Funds | 3,079.60 | 297.03 | 10.36 | 3,547.75 |
| Paper & Printing | 422 | 20.25 | 26.8 | 1,771.24 |
| Pharmaceuticals & Ch | 10,763.90 | 514.13 | 23.79 | 52,555.03 |
| Services & Real Estate | 151.4 | 12.58 | 8.84 | 1,343.40 |
| Tannery Industries | 1,202.60 | 34.56 | 36.26 | 2,177.43 |
| Telecommunication | 492.4 | 38.3 | 12.59 | 63,548.46 |
| Textile | 1,055.50 | 66.3 | 20.76 | 9,929.99 |
| Travel & Leisure | 60.6 | 3.34 | 47.32 | 3,145.46 |
| Treasury Bond | 0 | 0 | 0 | 54,772.84 |

Top Gainers

| TRADING CODE | Close Price | % CHANGE |
|--------------|-------------|----------|
| SILVAPHL | 11.2 | 9.80% |
| MIDLANDBNK | 29.6 | 7.25% |
| BARKAPOWER | 10.2 | 6.25% |
| TOSRIFA | 22.8 | 6.05% |
| SILCOPHL | 16.6 | 4.40% |
| MHSML | 14.5 | 4.32% |
| BBS | 12.1 | 4.31% |
| RENATA | 521.6 | 3.99% |
| BSC | 88.9 | 3.73% |
| CRYSTALINS | 48.2 | 3.21% |

Top Losers

| TRADING CODE | Close Price | % CHANGE |
|--------------|-------------|----------|
| NCCBLMF1 | 5 | -5.66% |
| HAMI | 108 | -5.35% |
| GLDNJMF | 7.8 | -4.88% |
| IFILISLMF1 | 4.3 | -4.44% |
| PRIMEIICBA | 4.4 | -4.35% |
| RUNNERAUTO | 27.6 | -3.50% |

| | | |
|------------|-----|--------|
| NFML | 8.9 | -3.26% |
| IFIC1STMF | 3 | -3.23% |
| POPULAR1MF | 3 | -3.23% |
| SAFKOSPINN | 9.2 | -3.16% |

Top Value

| TRADING CODE | LTP | Value |
|--------------|------|--------|
| ROBI | 29.6 | 233.26 |
| BSC | 88.9 | 175.23 |
| MIDLANDBNK | 29.6 | 106.24 |
| LOVELLO | 85.6 | 96.26 |
| SIMTEX | 19.3 | 79.04 |
| MJLBD | 99.6 | 72.94 |

Top Volume

| TRADING CODE | LTP | Volume |
|--------------|------|-----------|
| ROBI | 29.6 | 7,983,016 |
| SBACBANK | 9.2 | 6,163,210 |
| RINGSHINE | 4.6 | 4,940,003 |
| APOLOISPAT | 4.7 | 4,452,916 |
| SIMTEX | 19.3 | 4,027,969 |
| ACMEPL | 13.6 | 3,732,758 |

Foreign Currency Exchange Rate

| Currency | Buying | Selling |
|-------------------------|----------|----------|
| US Dollar (USD) | 122.0000 | 122.0000 |
| EURO (EUR) | 126.6604 | 126.6604 |
| Pound sterling (GBP) | 151.7924 | 151.8290 |
| Australian Dollar (AUD) | 76.6038 | 76.6404 |
| Japanese Yen (JPY) | 0.7901 | 0.7901 |
| Canadian Dollar (CAD) | 85.2610 | 85.2849 |
| Swedish Krona (SEK) | 11.1987 | 11.2109 |
| Singapore Dollar (SGD) | 90.1234 | 90.2033 |
| Chinese Yuan (CNH) | 16.6890 | 16.6920 |

| | | |
|--|---------|-----------------------|
| Indian Rupee (INR) | 1.4036 | 1.4039 |
| Economic Update | | |
| Forex Reserve Gross (December-2024) | 25305.6 | USD in Mn |
| Call Money Rate (Overnight) | 10.05 | Average Interest Rate |
| Inflation Rate (Point to Point) | 9.94% | Jan-25 |
| Consumer Price Index | 131.49 | Jan-25 |

